

NO. ZIGA 001/2566

30 January 2023

Subject: Information regarding the exercise of the warrants (ZIGA-W1) Last time

Ziga innovation Public Company Limited or “the Company” has issued warrants to purchase the Company’s ordinary shares (ZIGA-W1) in total of 242,533,366 units. Last exercise is date March 30,2023 throughout the term of warrants. The first exercise date will be September 30,2021 and the last exercise date will be March 30,2023.

The Company would like to announce the exercise date and notification period for the exercise of warrants (ZIGA-W1) Last time, date March 30,2023, as follows:

1. Period for Notification of Exercise Right

March 15,2023 until March 29,2023 (except Saturday and Sunday) at 09.30 am. - 04.30 pm.

2. Exercise Date

March 30,2023

3. Exercise Ratio and Exercise Price

1 warrant for 1 ordinary share at Baht 1.

4. Documents and evidence of the intention to exercise the right to purchase ordinary shares

Warrant holders wishing to exercise their warrants must submit the following Notification Forms:

- 4.1 The application form for the exercise of right to purchase ordinary share has been filled in correctly, clearly and completely. Signed by the warrant holders. Warrant holders can request the exercise form at the contact place for exercising the right. Or download from the company’s website. www.ziga.co.th During the Notification Period.

In the case that the warrants are in scripless system, the warrant holders must express their intention and fill out the application form for the issuance of the warrants as specified by the Stock Exchange of Thailand. By filing with their securities company. The securities company will then notify the TSD of the request for withdrawal of the warrants to be used as evidence for the shares to be submitted to the Company. To continue the exercise.

- 4.2 Warrants or Certificates of Warrant representing the holder. The warrants are exercisable in the form specified in the exercise form.

4.3 Evidence supporting subscribing for the exercise.

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| A. Thai Individual | Copy of Citizen ID Duly certified |
| B. Foreigner | Certified copy of passport |
| C. Domestic Juristic Person | Copy of Company Certificate Issued by the Ministry Commercial or related organizations not more than 6 months prior to the exercise date. Duly certified The authorized signatory (ies) of the juristic person (if any) and the evidence of the person authorized to sign in accordance with Clause A of B as the case may be. |
| D. Foreign entity | A copy of the registration document certified by a Notary Public or authorized government agency not older than 6 months. A copy of the evidence of the person authorized to sign in accordance with Clause A or B as the case may be. |

5. Payment Method

- A. Transfer payable to "Ziga Innovation Public Company Limited"
Account No. 359-2-10039-9, Saving Account, Kasikornbank Public Company Limited, Bangkhru Branch, and attached a copy of the deposit slip to the Company.
- B. Payment by bank draft, bill of exchange or a payment order of a bank that can be collected in Bangkok. Each exercise date Crossed over "Ziga Innovation Public Company Limited" It is only when the company can collect the amount within the specified period. If the charge is not due for any reason not from the company. The warrant holders are required to cancel the exercise. And the company agreed to cancel the application for that time. However, this is not the right to exercise the right to purchase the next ordinary shares. Except for the last exercise of rights, the rights to purchase the ordinary shares will no longer be exercised.

6. Contact person and Place for Exercise

Company Secretary Ziga Innovation Public Company Limited
999/9,10,11 Moo.9 Naiklongbangplakot, Phrasamutchedi, Samutprakarn 10290
Tel. 02-8169315-6 ext. 151

Please be informed accordingly,

Yours Sincerely,

(Miss Valarlak Ngamchitcharoen)
Managing Director